



VARANASI SANGAM EXPRESSWAY PRIVATE LIMITED

February 16, 2024

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai -400001
Scrip Code: 973247

Subject: Record date for the early partial redemption of secured, rated, freely transferrable, listed, redeemable, non-convertible debentures ("NCD") of Varanasi Sangam Expressway Private Limited ("Company").

Dear Sir,

Pursuant to regulation 60 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as per the terms of the Information Memorandum and Debenture Trust Deed, the Company has received request from holders of 1290 NCDs for early Partial redemption of secured, rated, freely transferrable, listed, redeemable, non-convertible debentures, hence the Company has fixed record rate for such redemption, details of which is as under:

| Security Details (ISIN) | Interest/ Redemption | Face Value Before Redemption (in Rs.) | Face Value After Redemption (in Rs.) | Date of Payment of Principal | Record Date |
|-------------------------|------------------------------|---------------------------------------|--------------------------------------|------------------------------|-------------|
| INE213Y07018 | Early Redemption by quantity | 858480.30 | 858480.30 | 15-03-2024 | 28-02-2024 |

Further, please note, such early redemption shall be a part-redemption in quantity of ISIN INE213Y07018 as follows:

1. Current Nos. of Debentures: 7840 Non-Convertible Debentures (NCDs)
2. Nos. of Debentures to be redeemed: 1290 NCD
3. Post Redemption Nos. of Debentures outstanding: 6550 NCD.

Kindly note the above information.

For Varanasi Sangam Expressway Private Limited

Chirag Gandhi
Company Secretary
ICSI Membership No. ACS55452

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